

DISCLOSURE OF FINANCIAL RELATIONSHIP Michael G. Mercury PhD

Employee

 $Nor thwestern\, Medicine\, Healthcare, Chicago\, IL$

Academic Appointment

Health System Clinician, Feinberg School of Medicine, Northwestern University

Grant/Research Support

 $Douglas\,L.\,Johnson\,Endowed\,Chair\,for\,Neurosciences, Northwestern\,Memorial\,Foundation.$

Speaker's Bureau, Consultant, Advisory Board, Major Shareholder

I have no actual or potential conflict of interest in relation to this program/presentation

"Off-label" uses of medications

I will not be discussing any "off-label" uses of any medications

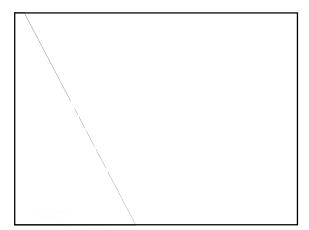
Unapproved/investigative use of a commercial device

I do not anticipate discussing unapproved/investigate use of commercial products/devices

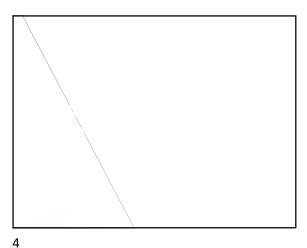
Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

1



2

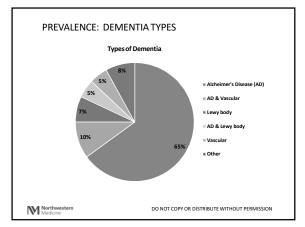


3

Elsie Larson is an 82-year-old, right-handed married Caucasian female with 16 years of education, retired from teaching 17 years ago. For the last 10 years, her husband Bob has noticed a gradual decline in memory.

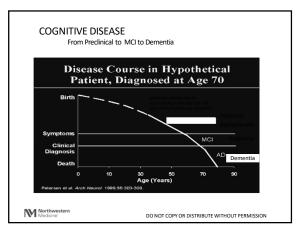
Now Elsie stays home during the day and declines invitations to go out. Elsie does not think she has a problem and is angry that Bob is insisting that she see a doctor.

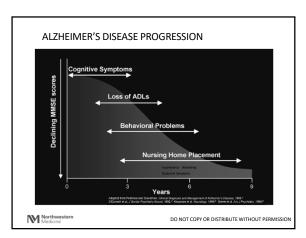
DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION



5

Northwestern Medicine





COMMON BEHAVIORAL SYMPTOMS OF DEMENTIA

7 8

WHY IS EARLY IDENTIFICATION KEY?

No disease modifying medications available yet.

- <u>Behavior Management</u>: Many neuropsychiatric symptoms are **treatable** (e.g. depression, sleep)
- Advance Care Planning: Helps families plan for the future, making living arrangements, take care of financial and legal matters, educate about behavior strategies and develop support networks – hopefully reducing caregiver burden. Powers of Attorney: Health, Finances
- Safety Issues:
- forgetting to turn off stove or other appliances,
- forgetting to pay bills,
- getting lost when driving,
- forgetting they are taking care of minor children/impaired adults,
- forgetting emergency phone number 911.

Northwestern Medicine

9

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

ANXIETY IN DEMENTIA

Need more research!

- \bullet Starkstein (2007) suggested GAD in dementia as
- a) Excessive anxiety/worry that is difficult to control
- b) Three of the following
- Restlessness
- Irritability
 Muscle tension
- Respiratory symptoms
- Believed to be distinct from agitation
- Comorbid with depression
- Difficult to appreciate in those with language deficits—somatic symptoms?

Northwestern Medicine DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

DEPRESSION IN DEMENTIA

Anxiety/Depression

Apathy

PsychosisSleep

Appetite

• Disinhibition

Morthwestern Medicine

10

Agitation/Aggression

Getting Lost / Wandering

- 15-27% of individuals >65 living in the community have depressive symptoms. Prevalence twice as high in women
- Look for crying, tearfulness, hopelessness, self-deprecating comments.
- Look for change in appetite, sleep and energy level.
- \bullet White males over 65 yrs old account for 81% of all suicides annually.
- Can amplify cognitive deficits
- Executive dysfunction
- Slowed processing of information
- Retrieval memory problems

Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

11 12

GETTING LOST/WANDERING · Wandering: $- \ \, \mathsf{Stress}\,\mathsf{or}\,\mathsf{fear}\,\mathsf{-}\,\mathsf{trying}\,\mathsf{to}\,\mathsf{escape}\,\mathsf{an}\,\mathsf{overstimulating}\,\mathsf{environment}$ - Searching - for someone or some place (psychosis) Boredom - Basic needs—looking for bathroom, food, go for a walk Past Routines-try to go to work, do chores, buy groceries . We do not know what part of the brain controls wandering · No good medications for this Northwestern Medicine

NONPHARMACOLOGICAL MANAGEMENT Getting lost or wandering · Getting Lost - GPS: Tile. Smart Phone MedicAlert® + Alzheimer's Association Safe Return® Wandering — Is there a pattern? Same time of day? Provide activities
 Searching for a loved one? Reassure will be visiting soon - Technology Alarms, locks, video devices Bookcase cover for a door; from www.alzstore.com Provide safe and controlled environment for wandering

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

Northwestern Medicine

Northwestern Medicine

16

14

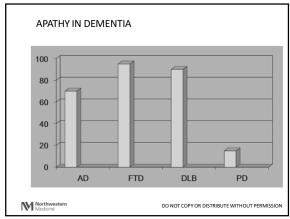
13

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

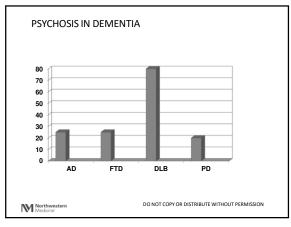
APATHY IN DEMENTIA "Doctor, he just sits in front of the TV all day!" . Definition: It can be thought of involving simultaneous changes in 3 areas (Marin, 1991) - Behavior: initiating, sustaining, completing actions - Cognition: decrease in goal-related thought content Emotion: diminished emotional responsivity Consequences - Daily functioning - lack of stimulation can hasten cognitive decline - Treatment adherence - medication, exercise - Quality of life -- goal-directed behaviors that contribute much to the day-to-day - Caregivers distress - undermines emotional connection to the patient Northwestern Medicine

APATHY IN DEMENTIA Workup—Rule out - Medications - Depression Sleep disorder Intervention Provide predictable, routine, structured supported activities ("buddy system") - Ensure tasks are simple so that the patient can complete them

15



PSYCHOSIS IN DEMENTIA Delusions Someone is stealing, spouse is having an affair misidentification syndrome
 "you're not my husband" - Typically visual, most common in Dementia of the Lewy Body Type Do not be overly concerned if they are not distressing to the patient Management Optimize hearing and vision - These symptoms may need anytipsychotic medications if bothersome Northwestern Medicine DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION



SLEEP

- A sleep disorder may awaken patient at night (e.g. sleep apnea)
- · Circadian rhythm:
- Get at least one half hour of sunlight within 30 minutes of your out-of-bed time.
- Alcohol can have a rebound effect
- Lack of activities and stimulation during the day may result in drowsiness and apathy during the day.
- Regular exercise each day, preferable 40 minutes each day or an activity that
 causes sweating. It is best to finish exercise at least six hours before bedtime.
- Bed for sleep only
- Keep regular bedtime hours
- Have a bedtime ritual
- Review medications

Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

19

20

MANAGEMENT OF APPETITE

- . Loss of smell is common, making food less palatable
- Minimize medications that cause nausea or constipation
- Consider GERD symptoms
- Evaluate for depression

Northwestern Medicine

O NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

WHAT IS AGITATION?

- · Any inappropriate verbal, vocal, or motor activity
- · Not an expression of obvious need or confusion
- · May be aggressive
- Verbal (temper outburst, screaming, threats, name calling)
- Physical (hitting kicking, pushing, grabbing)
- More common in men
 May be linked to aggress
- May be linked to aggressive premorbid behavio
- May be non aggressive
- Verbal (complaining, repeating, constant talking)
- Physical (checking, wandering, pacing, disrobing)

Northwestern Medicine

22

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

21

MANAGEMENT OF AGITATION

- Define the target behavior and track the frequency
- A-B-C program (Antecedent, Behavior, Consequence)
- Example: Every time the family take Mrs. Larson out to dinner she has a lovely time, but when she comes back she is up all night yelling
- A: Antecedent: dinner out
- **B**: Behavior: yelling

 $\textbf{C}\colon \textsc{Consequence}\colon \textsc{instruct}$ the family that going out is "too much for her"; they should bring dinner in

Northwestern Medicine DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

MANAGEMENT OF AGITATION

- Is it somatic?
- Pain: arthritis, stiffness, undiagnosed fractures, inability to change posture.
- Urinary or fecal impaction?
- Urinary or fecal imp
 Hungry or thirsty?
- Medication?
- Review premorbid psychiatric and psychosocial
- History of depression, substance abuse, PTSD?
- Was person an introvert or an extrovert?

Northwestern Medicine DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

23

MANAGEMENT OF AGITATION

- Is it environmental? Lighting, noise level, music, privacy, loneliness
- Avoid outings to crowded places
- Avoid glare from windows and mirrors
- Use lighting to reduce confusion and restlessness at night
- Is it the caregiver's approach? An unintentionally deficit-oriented approach can lead to the patient being continually confronted with the limitations caused by the dementia.
- Is it the situation? The patient suffering from dementia is in a difficult psychosocial situation (experience of loss, relocation to a nursing home) and lacks the cognitive resources to cope with it; (Kratz 2017 p 448-449).

Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

MANAGEMENT OF DISINHIBITION

- Define the target behavior and track the frequency
 - A-B-C program (Antecedent, Behavior, Consequence)
 - Identify the triggers or responses that exacerbate the behavior and modify or avoid them with the aim of lessening the behavior
- Ignoring the behavior if possible, redirecting or distracting
- Arguing or talking does not help because the person cannot control the
- behavior and lacks insight that it is unusual or upsetting

 If behavior is odd rather than dangenous, allow it to continue

 If people's reactions are a problem, have family carry a small card that reads "Please excuse my family member. He has a demental that affects the way he acts.
- Behavior modification substitute a more socially acceptable behavior
- Keep busy by engaging in games or other activities patient used to enjoy

Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

25 26

KEY STEPS IN THE OFFICE SETTING

Memory Concerns in the office are a call for action

- Family/Caregiver Report
- Anosognosia: Impaired self-awareness of deficits--patients typically have little or no insight into the disease
- Have family members fill out a packet of questionnaires either mailed out to Have family members fill out a packet of questionnaires either maile them before hand or while in the waiting room

 Family/Caregiver Report of Cognition

 Lawton instrumental Activities of Daily Living

 Astar independence of Activities of Daily Living

 Symptoms of Early Dementia Questionnaire (SED-11Q)

 Neuropsychiatric inventory Questionnaire

 Zarit Caregiver Burden 21 - 40 mild to moderate: 41 - 60 moderate to severe 61+ severe

- · Review the above
- This quickly identifies issues that need your attention (nurse can review)
- You can scan into the Media tab of Epic or your electronic medical record (EMR) and can review yearly

Morthwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

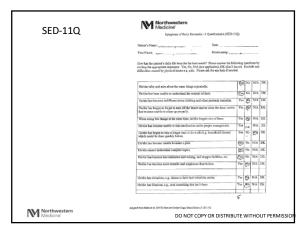
27

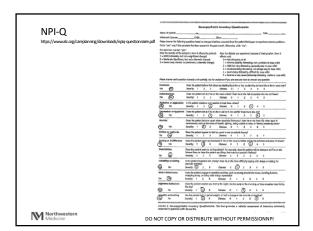
28

30

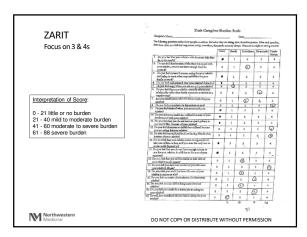
FAMILY/CAREGIVER REPORT OF COGNITION Northwestern Medicine DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

LAWTON IADLS AND KATZ ADLS 0 _1_ Landau, M.F., & Bredg E.M. (2005) Assessment Bring The George Style, 1951, 179-186. Northwestern Medicine DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION





31 32



CASE: FAMILY/CAREGIVER REPORT

• Elsie Larson is demonstrating a gradual decline with no insight into her problems which include memory. Bob has had to take over all the cooking and household management. Elsie needs reminders to bathe.

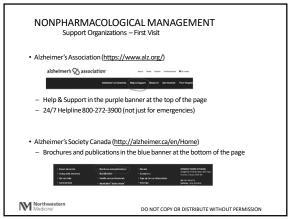
• The Symptoms of Early Dementia-11 Questionnaire (SED-11Q) reveal she is repeating questions and reportedly she gets agitated when family members correct her.

• The Neuropsychiatric Inventory Questionnaire (NPI-Q) reveals agitation, anxiety, apathy, irritability, nighttime behaviors and appetite/eating.

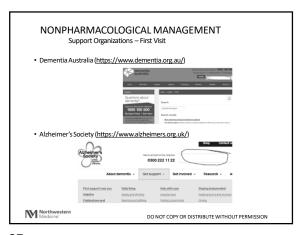
• Mr. Larson is endorsing mild to moderate burden on the Zarit.

33

EVALUATION OF BEHAVIORS Interpreting the family/caregiver reports/General Principles • Let Bob know that he is doing a good job in a difficult situation • Review items endorsed briefly and ask which is most concerning to him that we could discuss today – e.g. constantly asking the same question – Ensure the problem is really a problem (i.e. Is it the patient's problem or the caregiver's problem?) – Inquire about past successes/failure – Educate and Advise: memory centers in the brain are deteriorating. She cannot remember she has asked before. Answer and redirect. • Let him know there is much information and support available to them

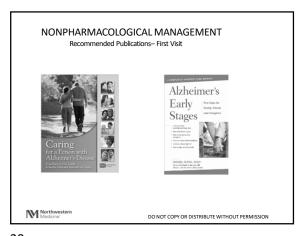


35 36





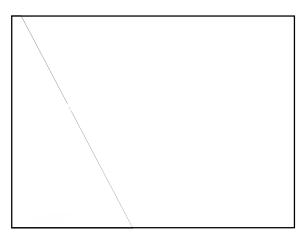
37 38



PRINCIPLES FOR NONPHARMACOLOGICAL MANAGEMENT OF ALZHEIMER'S Insidious, neurodegenerative disease with no disease-modifying treatment, requiring monitoring over time Provide good primary care - Minimize medications Optimize hearing and vision - Treat depression, pain, constipation, etc - Check annual CBC, CMP, TSH, B12, Vit D • Empower/educate the caregiver Give them the available resources for managing the patient and keeping themselves healthy - Complete powers of attorney for health, finances Support the caregiver over time.
 Morthwestern
 Mediciner

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

39 40



Who are the Caregivers? 65% of older adults rely exclusively on family and friends for assistance 66% of caregivers are women, average age 49, Women are nearly half of all workers, and mothers are the primary breadwinners or cobreadwinners in two-thirds of American families. Four out of ten caregivers say they had no choice in becoming caregivers. Women caregivers are almost 6X as likely to suffer from depression or anxiety Women's physical health suffers Northwestern Medicine

41 42

WHY IS IT SO HARD FOR PATIENTS TO RECEIVE CARE?

Perspective on what your loved one might be feeling

- 1. I don't feel comfortable asking for help
- No one wants to be a burden on others. 2.
- 3. It is hard to admit to needing care.
- I'm afraid that I'll ask and no one will be there, or I will be abandoned.
- 5. I don't want to lose my privacy.
- I don't want to feel vulnerable.
- 7. I don't want to lose my dignity.
- 8. I am the giver—not the other way around.

Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

CAREGIVING: DIGNITY AND ROUTINE



- Waiting on the caregiver increases awareness of helplessness, along with the "tedium of anticipation." Caregiver thinks "After all, she has all day and I have so much to do." By the time the caregiver arrives, the patient may respond in anger. The caregiver thinks "This is what I get in return?"
- Instead give the patient a realistic predictable schedule

Northwester Medicine

44

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

43

CAREGIVING: COMMUNICATION

- Limit choices
- "Do want the red or the blue blouse?"
- Getting into the patient's world: Base communication on what the patient believes is real, do not correct or try to orient. Validate what the patient believes, focus on feelings.
- Active listening
- "You're missing your mother, is that right?"
 Redirect the conversation to a new topic or activities

Northwestern Medicine

CAREGIVING: GOOD ENOUGH

- <u>Moderation in help</u>: In trying to help, caregivers often take over a patient's life. The patient may respond with frustration and bitterness. Let the patient be as independent as possible.
- Honor the patient's preferences: When independence is threatened (or lost), what may seem trivial or inconsequential, may take on great importance to the patient.
- <u>Identify giving opportunities</u>: Counter the patient's feelings of indebtedness, passivity, and uselessness by accepting their offer to help (e.g. fold towels).



Northwestern Medicine

46

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

45

CAREGIVING: MAXIMIZE STRENGTHS

- It is important to maximize our patient's strengths and minimize what is hard for the patient. Set up an environment where success is more likely and bumping up against memory problem is less likely.
- Day programs, if available, are great at doing that.



Northwestern Medicine

CAREGIVING: ACTIVITIES Pet Therapy, Music Therapy, Art Therapy, Exercise, Sing-along











Northwestern Medicine

DO NOT COPY OR DISTRIBUTE WITHOUT PERMISSION

47 48

CAREGIVER: TAKING STOCK

Wellness is important not only for our patients but also for their families.

It is not be possible for one person to perform all the duties required for their

- Determine the needs of the patient
- i.e. personal care, daily activities, medical, supervision, organizing home $care, or ganizing \, medical \, care, \, managing \, finances \,$
- Decide what needs you can or would like to meet on your own
- . Determine what needs can or must be met by others
- · Identify family and friends to whom you can turn for help
- · Establish the need for outside professional help

Northwestern Medicine

49

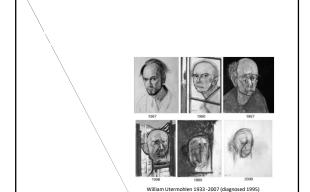
CASE: BOB LARSON, CAREGIVER



- Mr. Larson is embarking on a long challenging journey of caregiving. He has some solace in having a diagnosis for his wife of dementia.
- Not correcting Mrs. Larson when she thinks her brother is alive or when she says she wants to go home is frustrating, but he is learning.
- He told Mrs. Larson that now that he is retired, he does not have enough to do and so he wants to drive her around. She has stopped driving.
- Mr. Larson meets for coffee at the local café every morning with three other men whose wives are having trouble remembering.
- Friday nights his daughter brings the grand kids over and Mr. Larson goes bowling with his buddies.
- He looks forward to Mrs. Larson's visit with you every 3 months where he can give you a report of how she (and he) is doing

Northwestern Medicine

51 52



SUPPORT GROUPS ARE KEY

Partner with local senior services, social worker, hospital

- Emotional Support
- Social and personal support and networking
- Information
- Education
- Invited Speaker
 Skills Acquisition
- Group Audience
- Caregivers
 Friends, families, other interested
 Employed caregivers
- Patients
- Newly-Diagnosed/Early Onset

Northwestern Medicine

50

